

Fact sheet





MORTGAGE CLOSING SERVICES

Receive a fast and accurate closing experience — including document preparation and closing coordination.

FOCUS ON CONTROLS

- Compliance standards are benchmarked against CFPB as a service provider, SAFE Act, SSAE 16/SOC 2 (service organizational controls), ISO 9001 (quality management standards) and ISO 27001 (information security standards)
- Ongoing monitoring and change management processes to identify new applicable laws and regulations

BENEFITS

Trelix helps you improve loan process efficiency and reduce risks in an increasingly complex environment:

- Strong focus on controls
- Compliance standards are benchmarked against CFPB as a service provider, SAFE Act, SSAE 16/SOC 2, ISO9001 and ISO27001
- Sextensive, highly trained staff; NMLS licensed

Streamlines the closing and post-closing process to help save time, money and increase operations' efficiency

TRELIX[™] AT A GLANCE

Trelix licensed underwriting is an extension of your workforce, helping reduce costs and supplement back-office operations.

CLOSING:

- TRID-compliant document preparation
- Compliance check
- Settlement services and borrower communication
- Condition review
- O Delivery of documents to settlement services provider

POST-CLOSING:

- MERS registration
- Post-closing audit
- 🛇 Collateral management
- Trailing document management
- Stacking and delivering file to investor requirements

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