



MORTGAGE PROCESSING SERVICES

Help ensure the timeliness and improve all loan documentation before you reach the underwriting stage. The scalable power of a global workforce means Trelix™ can review all file documentation for accuracy and validate that items are correct and accounted for.

OUR APPROACH

Trelis licensed underwriting is an extension of your workforce, helping reduce costs and supplement back-office operations.

ELIGIBLE LOAN RATES:

- 📌 Conventional/Agency
- 📌 Non-conforming/Jumbo
- 📌 Non-QM

SERVICES:

- 📌 Loan setup
- 📌 Loan officer and borrower communication
- 📌 Compliance-related disclosures
- 📌 Order third-party services
- 📌 Compile and submit underwriting package

- 📌 Condition clearing
- 📌 Subordination processing
- 📌 Closing preparation and coordination

BENEFITS

Trelis works in the background, while your staff has more time to build relationships.

- 📌 Scalable workforce available 24/7
- 📌 Faster turnaround times that meet or beat GSE requirements

FOCUS ON CONTROLS

Trelis helps you improve loan process efficiency and reduce risks in an increasingly complex environment.

- 📌 Compliance standards are benchmarked against CFPB as a service provider, SAFE Act, SSAE 16/SOC 2 (service organizational controls), ISO 9001 (quality management standards) and ISO 27001 (information security standards)
- 📌 Ongoing monitoring and change management processes to identify new applicable laws and regulations

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